

**Great Oaks Water Company  
General Rate Case Application**

**Exhibit J**

**Comparison Exhibit Summarizing Changes from Proposed Application**

**Comparison Exhibit**  
**Summary of Changes from Proposed Application**

Change/Revision	Page
<b>Application</b>	
<ul style="list-style-type: none"> <li>• Updated caption to reflect revised values</li> </ul>	1
<ul style="list-style-type: none"> <li>• Updated Section 3 – Summary of Requested Revenue Requirement and Rate Base Changes to incorporate approved Advice Letters 299-W and 300-W-A</li> </ul>	3
<ul style="list-style-type: none"> <li>• Updated Section 4.b) to reflect additional costs of WaterSmart program.</li> </ul>	4
<ul style="list-style-type: none"> <li>• Removed Tiered Rate Design from controversial issues</li> </ul>	5
<b>Exhibit A Proposed Rate Case Plan Schedule</b>	
No Changes	
<b>Exhibit B Present and Proposed Rate Schedules</b>	
<ul style="list-style-type: none"> <li>• Present Rate Schedules updated to include new tariff sheets from Advice Letters 299-W and 300-W-A</li> </ul>	
<ul style="list-style-type: none"> <li>• Proposed Rate Schedules updated to reflect changes in revenue requirements</li> </ul>	
<b>Exhibit C Proposed Customer Notice</b>	
<ul style="list-style-type: none"> <li>• Customer Notices approved by Public Advisor’s Office included in Exhibit</li> </ul>	
<b>Exhibit D Report on Results of Operations</b>	
Chapter 1 Introduction	
<ul style="list-style-type: none"> <li>• Updated pending advice letters</li> </ul>	1 – 2
<ul style="list-style-type: none"> <li>• Included reference to Comparison Exhibit</li> </ul>	1 – 4
<ul style="list-style-type: none"> <li>• Updated information on Tiered Rate Design approved in Advice Letter 299-W and incorporated into new rates approved in Advice Letter 300-W-A</li> </ul>	1 – 5
Chapter 2 History and Corporate Information	
<ul style="list-style-type: none"> <li>• Updated table of Advice Letter filings since last GRC</li> </ul>	2 – 4 to 2 - 5
<ul style="list-style-type: none"> <li>• Updated Rate History Since Last GRC</li> </ul>	2 – 5 to 2 - 6
Chapter 3 Company Operations and Basic Information	
<ul style="list-style-type: none"> <li>• Updated costs of bacteriological monitoring due to recent changes in Total Coliform Rule</li> </ul>	3 -5 to 3 – 6
<ul style="list-style-type: none"> <li>• Added Exhibits 3-11, 3-12, and 3-13</li> </ul>	
Chapter 4 Water Sales Forecast	
<ul style="list-style-type: none"> <li>• Updated information on conservation programs</li> </ul>	4 – 4

<ul style="list-style-type: none"> <li>Updated information on conservation requirements of Santa Clara Valley Water District</li> </ul>	4 – 14
<ul style="list-style-type: none"> <li>Updated CAP Cost and Surcharge calculations after approval of Advice Letters 299-W and 301-W-A</li> </ul>	4 – 21 to 4 – 22
Chapter 5 Operating Expenses	No Changes
Chapter 6 Revenue Requirement Water Sales and Production	No Changes
Chapter 7 Rate Base	
<ul style="list-style-type: none"> <li>Description of method used for forecasting rate base added to Section I.A.1.</li> </ul>	7 – 1
Chapter 8 Supply and Distribution Infrastructure Status and Planning	
<ul style="list-style-type: none"> <li>New Exhibit 8-5 added, listing each groundwater well</li> </ul>	8 – 4
Chapter 9 Conservation and Efficiency	
<ul style="list-style-type: none"> <li>Updated costs of WaterSmart Program</li> </ul>	9 – 3
Chapter 10 Utility Plant	No Changes
Chapter 11 Qualifications	No Changes
<b>Exhibit E GRC Workpapers</b>	
<ul style="list-style-type: none"> <li>WP-1 Updated Revenues and Expenses for Test Year, Escalation Year, and Attrition Year based upon higher projected costs in Account 798 (see below)</li> </ul>	
<ul style="list-style-type: none"> <li>WP-2 Updated Revenue Requirement for Test Year, Escalation Year, and Attrition Year based upon higher projected costs in Account 798 (see below)</li> </ul>	
<ul style="list-style-type: none"> <li>WP-3 Added per customer recorded sales for industrial, public authority, schools, and private landscapes for rate years 2015/2016 through 2019/2020</li> </ul>	
<ul style="list-style-type: none"> <li>WP-6 Updated projected costs of WaterSmart Program and bacteriological testing expenses in Account 798</li> </ul>	
<ul style="list-style-type: none"> <li>WP-10 Added new line for percentage increase in general office employees per 1000 customers</li> </ul>	
<ul style="list-style-type: none"> <li>WP-42 through WP-48 Updated projected costs of WaterSmart Program and bacteriological testing expenses in Account 798 for Test Year 2022/2023</li> </ul>	
<ul style="list-style-type: none"> <li>WP-49 through WP-56 Updated projected costs of WaterSmart Program and bacteriological testing expenses in Account 798 for projected 2023/2024 and 2024/2025</li> </ul>	
<ul style="list-style-type: none"> <li>Rate Tables reflect updated projected costs of WaterSmart Program and bacteriological testing expenses for all years</li> </ul>	