



GREAT OAKS WATER COMPANY

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December 18, 2023

California Public Utilities Commission
Water Division
Room 3102
505 Van Ness Avenue
San Francisco, CA 94102-3298

Advice Letter 323-W
Great Oaks Water Company (U-162-W) to the
California Public Utilities Commission
Updating Schedule No. UF in Compliance with Resolution M-4870

Great Oaks Water Company (Great Oaks) transmits this Tier 1 advice letter filing to update tariff Schedule No. UF in compliance with California Public Utilities Commission (Commission) proposed Resolution M-4870. The following changes in tariff schedules applicable to Great Oaks entire service area are proposed:

CPUC Sheet No.	Title of Tariff Sheet	Canceling Sheet No.
1058-W	Schedule No. UF (Continued)	1002-W
1059-W	Table of Contents	1055-W

Summary of Advice Letter 323-W

Resolution M-4870 to revise the Public Utilities Commission Utilities Reimbursement Account User Fees (PUCURA Fees) from 0.8% down to 0.7%, with an effective date of January 1, 2024, was adopted by the Commission on December 14, 2023.

This Tier 1 advice letter filing is to update tariff Schedule No. UF in compliance with Commission Resolution M-4870. Attached to this advice letter are the proposed tariff sheets to update both Schedule No. UF and the Table of Contents in Great Oaks' authorized tariffs.

No Effect on Water Service

This Advice Letter filing will not cause the withdrawal of service, nor conflict with other schedules or rules.

Effective Date – January 1, 2024

Great Oaks requests that the Tariff Sheets presented with this Advice Letter have an effective date of January 1, 2024.

Tier Designation

This is a Tier 1 Advice Letter pursuant to General Order 96-B and Water Industry Rule 7.3.1(3).

Notice and Service

As this Advice Letter is for compliance with proposed Commission Resolution M-4870, no additional notice to customers is required. The Advice Letter is being published on Great Oaks' website and has been emailed to all parties as detailed in the Distribution List provided below.

Other Pending Advice Letters

This Advice Letter filing will not cause the withdrawal of service, nor conflict with other schedules or rules.

Protests and Responses

Anyone may protest and respond to this Advice Letter. A Response supports the filing and may contain information that proves useful to the Commission in evaluating the Advice Letter. A Protest objects to the Advice Letter in whole or in part and must set forth specific grounds on which it is based.

These grounds may be based upon the following:

- (1) The utility did not properly serve or give notice of the Advice Letter;
or
 - (2) The relief requested in the Advice Letter would violate a statute or
- Great Oaks Water Company Advice Letter 323-W

Commission order, or is not authorized by statute or Commission order on which the utility relies; or

(3) The analysis, calculations, or data in the Advice Letter contain material error or omissions; or

(4) The relief requested in the Advice Letter is pending before the Commission in a formal proceeding; or

(5) The relief requested in the Advice Letter requires consideration in a formal hearing, or is otherwise inappropriate for the Advice Letter process; or

(6) The relief requested in the Advice Letter is unjust, unreasonable, or discriminatory (provided that such a Protest may not be made where it would require re-litigating a prior order of the Commission).

Any Protest or Response must be made in writing or by electronic mail and must be received by the Water Division of the Commission within 20 days of the date this Advice Letter is filed. The Advice Letter process does not provide for any Protests, Responses or other comments, except for a reply by Great Oaks, after the 20-day comment period expires. The address for mailing or delivering a Protest or Response is:

Tariff Unit, Water Division, 3rd floor
California Public Utilities Commission,
505 Van Ness Avenue, San Francisco, CA 94102
water_division@cpuc.ca.gov

On the same date any Protest or Response is submitted to the Water Division, the protesting or responding person, entity or party must serve a copy of the Protest or Response on Great Oaks addressed to Juan Liem, Great Oaks Water Co., PO Box 23490, San Jose, CA 95153, 408-227- 9540, 408 227-7126 (fax), email: jliem@greatoakswater.com.

Sincerely,

/s/Juan Liem

Juan Liem
Chief Financial Officer
Great Oaks Water Company

VERIFICATION

I am an officer of the Great Oaks Water Company and am authorized to make this verification on its behalf. The statements in the foregoing document, Great Oaks Water Co.'s Advice Letter 323-W, are true of my own knowledge, except as to matters that are therein stated on information and belief, and as to those matters, I believe them to be true.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on December 18, 2023 at Dallas, Texas.

/s/*Juan Liem*
Chief Financial Officer

Certificate of Service

I hereby certify that I have this day served a copy of Great Oaks Water Co.'s Advice Letter 323-W on the parties listed on the following Distribution List by mailing a properly addressed copy by first class mail with postage prepaid.

Executed on December 18, 2023 at Dallas, Texas.

/s/*Juan Liem*
Chief Financial Officer

Great Oaks Water Co.
Distribution List

Municipal Water System
City of San Jose
3025 Tuers Road
San Jose, CA 95121

County Clerk
County of Santa Clara
70 W. Hedding Street
San Jose, CA 95110

State Water Resources Control Board
Division of Drinking Water
850 Marina Bay Parkway
Building P, 2nd Floor
Richmond, CA 94804

Office of Regulatory Affairs*
California Water Service Company
1720 North First Street
San Jose, CA 95112
Sacramento, CA 95814
(via email: rateshelp@calwater.com)

Santa Clara Valley Water District
5750 Almaden Expressway
San Jose, CA 95118

Water Division*
California Public Utilities
Commission
505 Van Ness Avenue
San Francisco, CA 94102

Richard Rauschmeier*
Cal Advocates
California Public Utilities Commission
505 Van Ness Avenue
San Francisco, CA 94102

Syreeta Gibbs*
Cal Advocates
California Public Utilities Commission
505 Van Ness Avenue
San Francisco, CA 94102

Legal Division
California Public Utilities Commission
505 Van Ness Avenue
San Francisco, CA 94102-3214

Regulatory Affairs*
San Jose Water Company
110 West Taylor Street
San Jose, CA 95115

**Proposed Tariff Sheets
Advice Letter 323-W**

Schedule No. UF

SURCHARGE TO FUND
PUBLIC UTILITIES COMMISSION
UTILITIES REIMBURSEMENT ACCOUNT USER FEES*

APPLICABILITY

This surcharge applies to all water and sewer bills rendered under all tariff rate schedules authorized by the Commission, with the exception of resale rate schedules where the customer is a public utility.

TERRITORY

This Schedule is applicable within the entire service territory served by the utility.

RATES

A 0.70% surcharge shall be added to all customer bills.

(D)

*In 1982, the Legislature established a Public Utilities Commission Reimbursement Fee to be paid by utilities to fund their regulation by the Commission (Public Utilities (PU) Code Sections 401-443). The surcharge to recover the cost of that fee is ordered by the Commission under authority granted by PU Code Section 433.

(To be inserted by utility) *Issued by* (To be inserted by Cal. P.U.C.)
Advice Letter No. 323-W Juan Liem Date Filed _____
NAME
Decision No. Res. M-4870 Chief Financial Officer Effective _____
TITLE
Decision/Resolution No. _____

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The following listed tariff sheets contain all effective rates and rules affecting the charges and service of the utility, together with other pertinent information.

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(To be inserted by utility)

Issued by

(To be inserted by Cal. P.U.C.)

Advice Letter No. 323-W

Juan Liem

Date Filed _____

Decision No. Res. M-4870

Chief Financial Officer

Effective _____

TITLE